

THE THAI PRIME FUND LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 198803033G)

The Thai Prime Fund Limited - Voluntary Delisting

The Board of Directors of The Thai Prime Fund Limited (the “**Company**”) refers to the proposed voluntary delisting (the “**Delisting**”) of the Company from the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) pursuant to Rule 1307 of the SGX-ST Listing Manual.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Company’s circular dated 12 April 2010 in relation to the Delisting.

The Company has applied for and the SGX-ST has granted its in-principle approval for Delisting. The SGX-ST’s approval for the Delisting is not an indication of the merits of the Delisting.

The Company hereby announces that:

- (a) **12 October 2010** is the last day for the trading in the Preferred Shares of the Company on the SGX-ST;
- (b) From **9.00 a.m. on 13 October 2010**, trading in the Preferred Shares of the Company on the SGX-ST will cease; and
- (c) On **20 October 2010**, the Company will be delisted from the Official List of the SGX-ST.

The Company will shortly be issuing a letter to all shareholders explaining the new arrangements for the issue and holding of share certificates, the redemption of Shares, and how to access the Company’s new website at www.thaiprimefund.com.

By Order of the Board

David Sydney Copperwaite
Chairman
20 September 2010