

THE THAI PRIME FUND LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 198803033G)

The Thai Prime Fund Limited - Voluntary Delisting

The Board of Directors of The Thai Prime Fund Limited (the “**Company**”) refers to the Company’s announcement of 22 September 2010 relating to the proposed voluntary delisting (the “**Delisting**”) of the Company from the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) pursuant to Rule 1307 of the SGX-ST Listing Manual.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Company’s circular dated 12 April 2010 in relation to the Delisting.

The Company wishes to clarify that any questions or requests for assistance regarding the Delisting and/or issuance of share certificates representing Preferred Shares should be directed to:

Ms Adeline Teh / Mr Rudy Tan

+65 6438 4307

adeline.teh@sgtrustco.com / rudy.tan@sgtrustco.com

The Company’s website: www.thaiprimefund.com

By Order of the Board

David Sydney Copperwaite

Chairman

29 September 2010