

THE THAI PRIME FUND LIMITED
(Company registration no: 198803033G)
(The “Company”)

REDEMPTION RESULTS FOR JANUARY 2011

The Board of Directors of the Company wishes to announce the results of the redemption of redeemable preferred shares (“the shares”) for January 2011. The details of the redemption are as follows:-

1. Total number of shares in issue

| | |
|-----------------------------------|-----------------------|
| Issued shares | 461,811 |
| Shares submitted for redemption | <u>(22,208)</u> |
| Remaining number of issued shares | <u><u>439,603</u></u> |

2. Redemption Price per share : US\$10.92

The Company shall pay out the redemption proceeds within 7 business days from the fund trading day, 31 January 2011.

On behalf of the Board
David Sydney Copperwaite
Chairman
1 February 2011