

THE THAI PRIME FUND LIMITED

To the Board of Directors (the "Board") of
The Thai Prime Fund Limited (the "Company")
4 Robinson Road
#05-01 Singapore 048543
Tel: (65) 6438 4307
Fax: (65) 6438 4308

Attn The Company Administrator,
Singapore Trust Company Pte. Ltd.

Dear Sirs

Realisation Request Form

I/We* _____ [insert name]
of _____
_____ [insert address]

am/are* the holder(s) of _____ [insert number of shares represented
by the enclosed Share Certificates] Preferred Shares in the Company.

I/We* hereby irrevocably notify the Company that I/we* wish to realise for cash
_____ [insert number of shares to be realised for cash] (the
"Realisation Shares") at the next available Fund Trading Day.

I/We* acknowledge, accept and agree that the Company may arrange for the realisation of
the Realisation Shares via either of the following two methods:

- (i) by way of redemption in accordance with the redemption provisions contained in the
Articles of Association of the Company (the "Redemption Provisions"), OR
- (ii) by way of a private sale and transfer of all or part of the Realisation Shares to a third
party being an existing holder of Preferred Shares in the Company,

and I/we* vest in the Board absolute discretion to determine whether such realisation shall
be effected by either method (i) or method (ii) above or any combination thereof PROVIDED
ALWAYS THAT in either case:

- (a) the net proceeds payable to me/us* shall be equal in monetary value to that which
would be due to me/us* pursuant to the Redemption Provisions (the "Proceeds");
AND
- (b) the Proceeds shall be paid to me/us* on the same date as they would have been
paid to me/us* pursuant to the Redemption Provisions had they been redemption
proceeds thereunder (i.e. no later than Seven Business Days after the Fund Trading
Day).

Payment Instruction

I/We* instruct the Company to procure that at my/our* own risk the Proceeds be paid to me/us*:

_____ By cheque in US\$

_____ By telegraphic transfer in US\$ (state name and address of account holder, name and address of bank, US\$ bank account number, bank code and other necessary information) (remittance fees or other applicable charges will be charged to the receiving party)

CONSENTS AND AUTHORISATIONS

- Where realisation of the Realisation Shares is to be effected by following the redemption provisions contained in the Articles of the Company, I/we* consent to this Realisation Request being treated as a redemption request thereunder addressed to the Company.
- Where realisation of the Realisation Shares is to be effected in whole or in part by the sale and transfer to an existing holder of such shares I/we* hereby consent to the Board approving in my/our* name and on my/our* behalf the transfer of such number of Realisation Shares as shall be necessary to effect that sale and transfer to the relevant existing holder as transferee in all due respects as if the same had been executed by me/us* and, should I/we* henceforth be called upon to do so, I/we* hereby agree and undertake to promptly sign all such other documents, agreements, forms of transfer and declarations as might subsequently be required in order to give full effect and completion to such sale and transfer.

Dated this day of

Signature(s)** of shareholder/joint shareholders*

* Please delete accordingly

** In the case of a corporation, to be executed by at least two duly authorised officer(s) and, where appropriate, under its Common Seal affixed in accordance with its Memorandum and Articles of Association

IMPORTANT:

1) If you wish to tender your Preferred Shares for realisation, you must **COMPLETE AND SIGN** this Realisation Request strictly in the manner and in accordance with the instructions set out herein. This Realisation Request, once submitted to the Company, cannot be withdrawn without the prior consent of the Company.

2) This Realisation Request, duly completed and signed, should be forwarded either by hand or by post, at your risk to the Company at 4 Robinson Road #05-01, Singapore 048543. This Realisation Request must reach the Company by 12:00 noon (Singapore time) at least five (5) Business Days before the relevant Fund Trading Day. A "Fund Trading Day" is defined as the last Monday of each calendar month or, if the last Monday of the calendar month is not a Business Day, the following Business Day.

3) Submission of this Realisation Request purportedly signed by the person(s) in whose name(s) it was issued shall be conclusive evidence in favour of the Company of the right and title of the person(s) lodging it to deal with the same and the Preferred Shares to which it relates.

4) It is your responsibility to ensure that this Realisation Request is properly completed in all respects. The Company shall be entitled, in its absolute discretion, to reject any Realisation Request which is not entirely in order or which does not comply with the Articles of Association of the Company and/or instructions contained in this Realisation Request or which is otherwise illegible, incomplete, incorrect or invalid in any respect. The Company shall also be entitled, in its absolute discretion, to deem any Realisation Request it receives as valid, or to disregard any errors in this Realisation Request, or to waive any or all of the requirements of this Realisation Request. The decision of the Company shall be final and binding and the Company shall not be liable for any consequence of such a decision.

5) The number(s) of Preferred Shares indicated herein to be realised for cash must not be more than the number(s) of Preferred Shares represented by the share certificates enclosed or exceed the number of such shares registered in your name in the Share Register of the Company. In the event that such number(s) of Preferred Shares indicated to be realised is/are more than the number(s) of Preferred Shares registered in your name in the Share Register of the Company, this Realisation Request will be rejected and you will be deemed not to have tendered any Preferred Shares for redemption or sale or transfer.

6) By delivering this Realisation Request, you hereby irrevocably and unconditionally

a) declare that all information and instructions set out herein are correct;

b) declare that you shall not seek to transfer (other than in accordance with this Realisation Request) to any third party the number(s) of Preferred Shares which you have requested to be realised;

d) agree to the provisions set out in this Realisation Request;

e) undertake to execute such other documents and to do all such acts and things as may be required to give effect to the realisation;

f) warrant that the Preferred Shares which you are requesting to be realised are (and, as at the date of the redemption of the Preferred Shares, will be) free from all liens, charges, mortgages or other encumbrances whether (legal or equitable) or any third party rights and that you are (and, as at the date of the redemption or sale and

transfer of the Preferred Shares, will be) entitled to receive the proceeds of such redemption or sale and transfer;

g) if applicable, agree to the redemption or sale and transfer of such smaller number of Preferred Shares as the Company may determine in accordance with the Articles of Association of the Company; and

h) agree that this Realisation Request and the agreement arising from this Realisation Request, shall be governed by and construed in accordance with Singapore law and hereby submit to the non-exclusive jurisdiction of the Singapore courts in respect of any action or proceedings arising from or in connection with this Realisation Request.

7) All references to dates and times in this Realisation Request shall be to Singapore dates and times unless otherwise stated.

8) You are advised to read this Realisation Request carefully before completing and signing it.